



ABC arbitrage Report on the Combined General Meeting of June 10, 2022 2021 dividend balance

The Combined General Meeting of ABC Arbitrage shareholders, chaired by Dominique Ceolin, Chairman and CEO, was held on Friday June 10, 2022 and **adopted all the resolutions** proposed to it.

The documents detailing the votes, resolution by resolution, for the ordinary and extraordinary general meetings have been published on the company's website (abc-arbitrage.com).

Distributions - Among the resolutions adopted, the Ordinary Shareholders' Meeting, after approving the company and consolidated financial statements, decided to distribute a balance of €0.10 per ordinary share for the year 2021. Taking into account the payments of €0.10 per share in October and December 2021, plus the interim dividend of €0.10 per share in April 2022, the distributions for fiscal year 2021 amount to €0.40 per share.

The Board of Directors, which met after the General Meeting, has decided to pay the dividend entirely in cash, in accordance with what was stated at the General Meeting. The amount of the payment taken from the share premium will be specified at the time of payment.

The distribution schedule of €0.10 per share is as follows:

- ex-dividend date: Tuesday July 5, 2022
- payment date: Thursday July 7, 2022

Finally, as a reminder, ABC arbitrage intends to pay an additional €0.10 in October 2022, December 2022 and April 2023. This intention will nevertheless have to be validated by the various dedicated boards of directors, after having noted in particular that the distributable profit to date is compatible with this intention.

Group Activity - This General Meeting was also an opportunity to review the activity of the 2021 financial year and the average rate of activity for the first five months of 2022, which is close to 100% of the average rate for 2021. The Group confirms that it does not anticipate any significant direct impact on its activity if inflation were to remain at a high level and if interest rates were to continue their return to standard levels. Volatility nevertheless remains an important exogenous parameter for ABC arbitrage; volatility which, in the current context, should remain at an interesting level for the Group's businesses.

Information from AUBÉPAR INDUSTRIES SE - ABC arbitrage (the "Company") has been notified by AUBÉPAR INDUSTRIES SE that they have entered into an independent mandate to dispose of 200,000 (two hundred thousand) shares in the Company on the central order book or by off-market trades. This quantity represents 2.6% of AUBÉPAR INDUSTRIES SE holding in the Company or approximately 0.34% of the Company's issued shares. A minimum price of €7.30 has been set for the mandate. Subsequent to the disposal, and all other things being equal, AUBÉPAR INDUSTRIES SE will own 12.4% of the Company's issued shares.

All this information is available on the group's website at the following link: abc-arbitrage.com